

TATA STEEL SPECIAL ECONOMIC ZONE



**THE INTEGRATED
INDUSTRIAL INVESTMENT
DESTINATION**



TATA GROUP

Founded in 1868, the Tata group is a global enterprise headquartered in India, comprising over **100** independent operating companies. The group operates in more than 100 countries across six continents, employing over **660,000** people. There are **29** public listed Tata enterprises with a combined market capitalisation of **US\$ 130.13** billion as on March 31, 2017.

Tata companies with significant scale include Tata Steel, Tata Motors, Tata Consultancy Services, Tata Power, Tata Chemicals, Tata Global Beverages, Tata Teleservices, Titan Company, Tata Communications and Indian Hotels. The Tata brand has come to stand for quality, trust, business, leadership, the highest ethical standards and respect for all its stakeholders.

TATA STEEL

Tata Steel Group is among the top global steel companies with an annual crude steel capacity of **27.5** million tonnes per annum (MTPA) as on March 31, 2017. It is the world's second-most geographically diversified steel producer, with operations in **26** countries and commercial presence in over 50 countries, employing nearly **74,000** people. The Group recorded a consolidated turnover of **US\$ 18.12** billion in FY 2017.

Apart from its Indian operations, the Tata Steel group today comprises European operations through Tata Steel Europe, South East Asian operations through Tata Steel Thailand and NatSteel Holdings, Singapore.



TATA STEEL SPECIAL ECONOMIC ZONE LIMITED

Tata Steel Special Economic Zone Limited is a 100% subsidiary of Tata Steel Limited. It is established for the purpose of developing Industrial Parks and Special Economic Zones in India.

The company envisions to build SEZs/Industrial Parks that provide the much needed industrial infrastructure at strategic locations. These locations will offer multimodal connectivity, access to skilled manpower and access to markets.

The company is developing its flagship Industrial Park in the State of Odisha, at Gopalpur.

GOPALPUR : DESTINATION EAST

Gopalpur, located on the east coast of India, is a prominent town of Odisha. The place attracts tourists from across the globe with its mesmerising beaches and serene locations. Located at 170 km from Bhubaneswar, Gopalpur is well connected with Paradip Port in the North and Visakhapatnam Port in the South.

With over 1.0 million people living within 10 km radius, Gopalpur offers well developed social infrastructure facilities. These include 1150 bed state-owned hospital, 100 bed eye hospital run by Sankara Eye Hospital, Berhampur University and Shopping & Entertainment facilities.

A new 500 bed multispecialty hospital is proposed to be built by Tata Steel Limited. The development work to convert the existing Airstrip into mini airport is in progress.



BOARD OF **DIRECTORS**



MR. T V NARENDRA

Chairman, Non-Independent,
Non-Executive Director

CEO and Managing Director,
Tata Steel Limited



MR. KOUSHIK CHATTERJEE

Non-Independent, Non-Executive
Director

Executive Director and
Chief Financial Officer,
Tata Steel Limited



MR. MANOJ THOMAS

Independent, Non-Executive
Director

Professor at XLRI



MS. SAMITA SHAH

Non-Independent, Non-Executive
Director

Group Head, Corporate Finance
and Risk Management, Tata Steel



MR. ARUN MISRA

Managing Director,
Tata Steel Special Economic
Zone Ltd.
Vice President (Project Gopalpur),
Tata Steel Limited

MASTER PLAN



 Industrial Plots - SEZ	 Social Infra - SEZ	 Green Areas
 Industrial Plots - DTA	 Anchor Client-Ferro Chrome Plant	 Amenities
 Water Bodies		

KEY FEATURES

- ◆ Well Planned Internal Roads
- ◆ Abundant Water Resources
- ◆ Reliable Power Supply

LOCATION & CONNECTIVITY

-  **ROAD**
On National Highway 16
170 Km to Bhubaneswar
-  **RAIL**
4 Km to Railway Siding
14 Km to Berhampur Railway Station
-  **SEA**
270 Km to Paradip Port
280 Km to Visakhapatnam Port
-  **AIR**
4 Km to Air Strip
170 Km to International Airport

COMPONENTS

- ◆ Domestic Tariff Area (DTA)
- ◆ Special Economic Zone (SEZ)
- ◆ Social Infrastructure

GOPALPUR INDUSTRIAL PARK

Gopalpur Industrial Park is located on the east coast of India, in the state of Odisha. The project is spread across 1202 Ha of contiguous land. It comprises of:

- ◆ 500 Ha of multi-product Special Economic Zone (SEZ) – Suitable for export oriented manufacturing
- ◆ 702 Ha of Domestic Tariff Area – Suitable for Indian market
- ◆ Social Infrastructure for the people living within the Industrial Park

The Industrial Park offers quick setup facility with ready Environment Clearance from MoEF, plug and play infrastructure facilities and ready built sheds. The J N Tata Technical Education Centre, located inside the Industrial Park provides training on various trades. This provides skilled manpower for the industry. Designed by Surbana Jurong Pte. Ltd. of Singapore, on walk to work concept, the Industrial Park envisions to generate employment for over 15,000 persons.



INDUSTRIAL ECOSYSTEM IN ODISHA

♦ State Endowed With:

- 16.2 MT of Steel making
- 5153 MT of Iron Ore

(Source: Dept. of Steel & Mines, Govt. of Odisha)

♦ Power Generation:

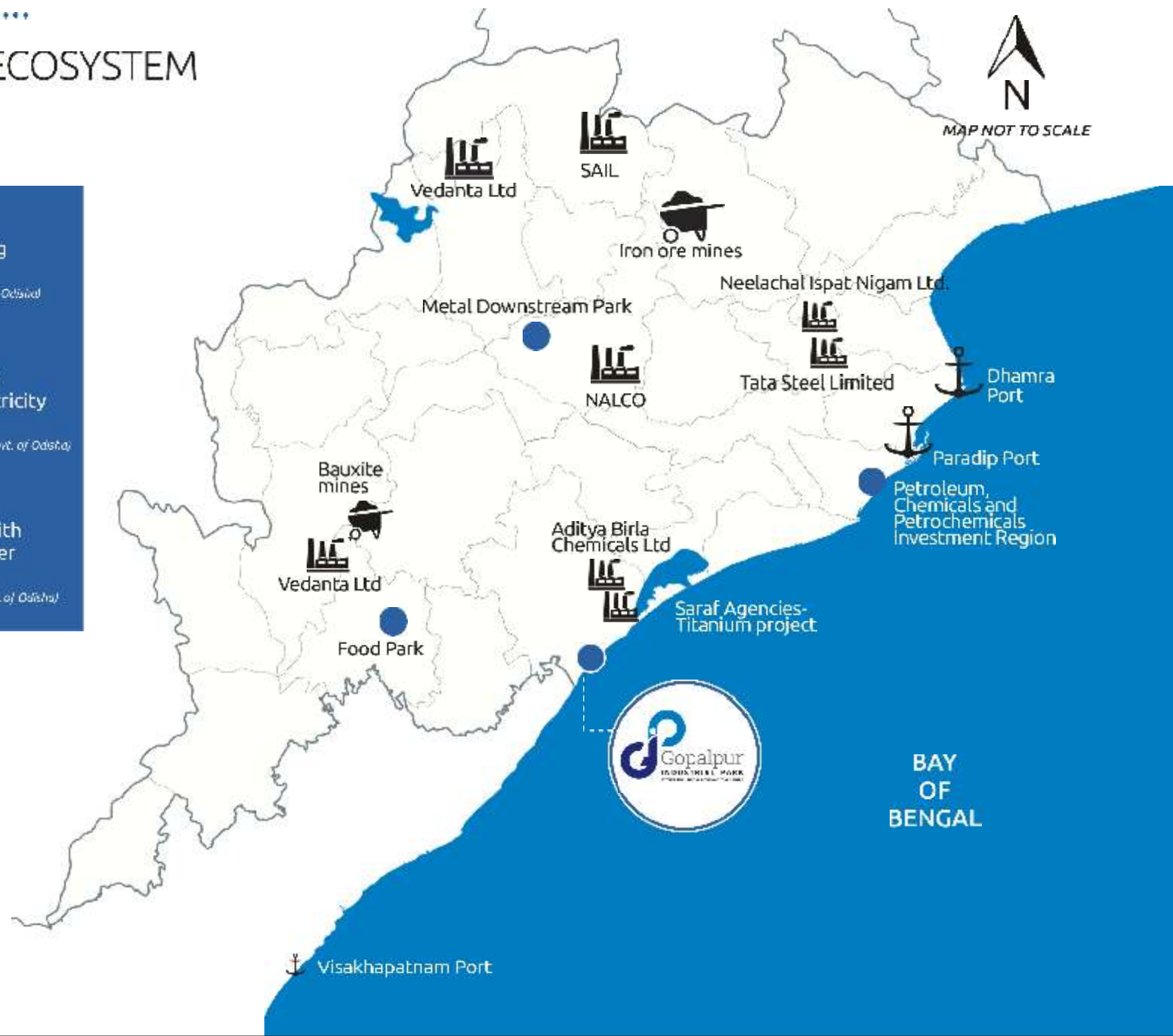
- 5,854 MW of electricity
- 2% of India's total electricity generated

(Source: AR2016-17, Dept. of Energy, Govt. of Odisha)

♦ Water Resources:

- 11+ number of rivers with close to 95 BCM of water storage capacity

(Source: Dept. of Water Resources, Govt. of Odisha)



SUSTAINABLE DEVELOPMENT

In line with our group's philosophy of 'primary purpose of the business is the welfare of the communities', Tata Steel Special Economic Zone Limited is committed to improve the quality of lives in the communities in and around Gopalpur Industrial Park. Few of the sustainable principles that we adopt are:

- ◆ Rain water harvesting
- ◆ Roof top solar installations
- ◆ Using recycled effluent water for horticulture purposes

PARTNERS IN DEVELOPMENT

- ◆ Master Planner – Surbana Jurong Pte. Ltd.
- ◆ Climatic Impact Study – DuPont Pvt. Ltd.
- ◆ Detail Engineering – Voyants Solutions Pvt. Ltd.
- ◆ Traffic Assessment – MVA Asia Limited
- ◆ Demand Study – Ernst and Young Pvt. Ltd.
- ◆ Marine Environment Study – National Institute of Oceanography
- ◆ Railway Siding Study – RITES Ltd.
- ◆ Anchor Implementation – Tata Consulting Engineers Ltd.



ADVANTAGES



Industrial City

The Industrial Park will host social infrastructure such as living, educational, commercial and entertainment facilities for the employees working in the Industrial Park



Clear Land Title

The land is acquired through Government of Odisha and hence offers clear Land Title. The developer possess the Title of the land and can be transferred quickly



Skilled Manpower

J N Tata Technical Education Center, located within the Industrial Park, provides vocational courses to the needy. Other premier educational institutions are located in close proximity, providing easy access to skilled manpower



The Tata Promise

Tata Group is a reputed global business conglomerate that is known for transparency and keeping its business promises. Tata Steel Special Economic Zone extends the same promise to its customers



Multimodal Connectivity

The Industrial Park offers multimodal logistics connectivity as it is located in close proximity to national highway, railway network, seaport and airstrip. The park is located adjoining the national highway



Robust Infrastructure

The Industrial Park will host robust infrastructure and offers plug and play infrastructure facilities



Ease of Doing Business

Tata Steel Special Economic Zone shall facilitate for obtaining all regulatory approvals

SITE AS IT **LOOKS TODAY**



FLEXIBLE OPTIONS: **SUIT YOURSELF**



INDUSTRIAL PLOTS

Industrial plots with Power, Water, Road and Drainage connections up to the battery limits of the plots.



READY BUILT SHEDS

Ready built sheds of 10,000 Sq. Ft. area with Power, Water, Road and Drainage connections.



BUILT TO SUIT

Factory sheds are built as per the customer's requirements and specifications.



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